



PROHITECH'17

12-15 JULY 2017 LISBON | PORTUGAL

3rd INTERNATIONAL CONFERENCE ON PROTECTION OF HISTORICAL CONSTRUCTIONS

Edited by

Federico M. Mazzolani | António Lamas

Luis Calado | Jorge Miguel Proença | Beatrice Faggiano



PRESS

HIGH PATRONAGE

COM O ALTO PATROCÍNIO
DE SUA EXCELENCIA



República Portuguesa

ORGANISATION



UNIVERSIDADE
DE LISBOA



INSTITUTIONAL PARTNERS

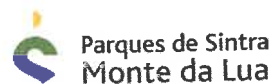


Civil Engineering Research
and Innovation for
Sustainability



Sociedade Portuguesa
de Estudos de História da
Construção

SPONSORS



CONFERENCE CHAIRMEN

António LAMAS, Portugal – *Honorary Chairman*
Federico M. MAZZOLANI, Italy – *Chairman*
Luís CALADO, Portugal – *Local Chairman*

SCIENTIFIC SECRETARIAT

Jorge Miguel PROENÇA, Portugal
Beatrice FAGGIANO, Italy

ORGANISING COMMITTEE

António Sousa GAGO, Portugal
Luís GUERREIRO, Portugal
Pedro MENDES, Portugal
João CORREIA, Portugal

INTERNATIONAL SCIENTIFIC COMMITTEE

Zeynep AHUNBAY, Turkey
Gulay ALTAY, Turkey
António ARÊDE, Portugal
Mohammad ARIF KAMAL, India
Cristian ARION, Romania
Gorun ARUN Turkey
Charalampos BANIOPOULOS, United Kingdom
Ruben BORG, Malta
Antonio BORRI, Italy
Bruno CALDERONI, Italy
Carlo CASTIGLIONI, Italy
Mohamed CHEMROUK, Algeria
Paolo CLEMENTE, Italy
José Paulo COSTA, Portugal
Helena CRUZ, Portugal
Gianfranco DE MATTEIS, Italy
Herve DEGEE, Belgium
Gaetano DELLA CORTE, Italy
João Gomes FERREIRA, Portugal
Antonio FORMISANO, Italy
Massimo FRAGIACOMO, Italy
M. Ghafory ASHTIANY, Iran
Kiril GRAMATIKOV, Republic of Macedonia
Ricardo HERRERA, Chile

Jerzy JASIENKO, Poland
Eduardo JÚLIO, Portugal
Raffaele LANDOLFO, Italy
Johanna LEISSNER, Germany
Guo-Qiang LI, China
Alberto MANDARA, Italy
Elena MELE, Italy
Jordan MILEV, Bulgaria
Daniel OLIVEIRA, Portugal
Fernando PINHO, Portugal
Ana Paula PINTO, Portugal
Francesco PORTIOLI, Italy
Maria do Rosário VEIGA, Portugal
Humberto VARUM, Portugal
Ioannis VAYAS, Greece
Frantizek WALD, Czech Republic
Volker WETZK, Germany

INTERNATIONAL ADVISORY COMMITTEE

Enrique ALARCON, Spain
Ioan ANDREESCU, Romania
Takayoshi AOKI, Japan
João APPLETON, Portugal
João AZEVEDO, Portugal
Nemkumar BANTHIA, Canada
Fernando BRANCO, Portugal
Aníbal COSTA, Portugal
Dina D'AYALA, United Kingdom
Gianmarco DE FELICE, Italy
Angelo DI TOMMASO, Italy
Dan DUBINA, Romania
László DUNAI, Hungary
Polat GULKAN, Turkey
Annette HARTE, Ireland
Alper ILKI, Turkey
Maurizio INDIRLI, Italy
Jean-Pierre JASPART, Belgium
Gintaris KAKLAUSKAS, Lithuania
Erhan KARAESMEN, Turkey
Lidija KRSTEVSKA, Republic of Macedonia
Fikret KURAN, Turkey
Sergio LAGOMARSINO, Italy
Paulo B. LOURENÇO, Portugal
Valter LÚCIO, Portugal
Alessandro MARTELLI, Italy

Euripides MISTAKIDIS, Greece
Claudio MODENA, Italy
Antonia MOROPOULOU, Greece
Marius MOSOARCA, Romania
Rita MOURA, Portugal
Maurizio PIAZZA, Italy
Vlatka RAJCIC, Croatia
Andrei REINHORN, U.S.A.
Pere ROCA, Spain
Avigdor RUTENBERG, Israel
Rodolfo SARRAGONI, Chile
Valeriu STOIAN, Romania
Roberto TOMASI, Norway
Elizabeth VINTZILEOU, Greece
Alphose ZINGONI, South Africa

SECRETARIAT

Madalena ALMEIDA, Portugal
Elaine GREGÓRIO, Portugal

TITLE

Prohitech'17 – 3.ª International Conference on Protection
of Historical Constructions

EDITORS

Frederico M. Mazzolani
António Lamas
Luís Calado
Jorge Miguel Proença
Beatrice Faggiano

DESIGN

António Faria

PAGE LAYOUT

Marcos Mateus

COORDINATION AND GRAPHIC ART PRODUCTION

Manuela Morais | IST Press

PRINTED AND BOUND BY

Guide - Artes Gráficas, Lda.

ISBN

978-989-8481-58-0

NATIONAL LIBRARY CATALOGUE

N.º 427586/17

1.ª EDITION

300 copies, July 2017

IST Press

Director: Pedro Lourtie
Instituto Superior Técnico
Av. Rovisco Pais, 1
1049-001 Lisboa
Portugal
ist-press@tecnico.ulisboa.pt
Tel.: 351 218417686 / 21 8417659
istpress.tecnico.ulisboa.pt

FIRST PUBLISHED IN PORTUGAL IN 2017

BY IST PRESS COPYRIGHT@ 2017, FUNDEC, INSTITUTO SUPERIOR TÉCNICO

All rights reserved. No part of this book may be reproduced or transmitted in any form or by any means, electronic or mechanical, including photocopying, recording or by any information storage and retrieval system, without permission in writing from the Publisher.



THE SPECIFICITIES OF MANOR HOUSES AS BUILT HERITAGE: A CASE STUDY

Rui Oliveira*, Jorge Lopes* and Isabel Abreu*

* Polytechnic Institute of Bragança
e-mails: roliveira@ipb.pt, lopes@ipb.pt, isabreu@ipb.pt

KEYWORDS: Old buildings, Manor houses, Rehabilitation works, Sustainability, Reuse, Management.

ABSTRACT

In Portugal there are many heritage buildings with patrimonial, historical and cultural values in an advanced degradation process. Generally, the manor houses and small palaces were built mostly in villages and away from areas with more population. In many cases they have areas and space above conventional ones which required extensive maintenance costs. On other hand, these heritage buildings has unparalleled architectural features and uniqueness in addition to all the wealth and associated history.

The architectonical valorization and rehabilitation works of this type of housing has generally some constraints that are not only related with their work specificities but also with other factors many others related with misunderstandings among owners, inheritance problems, lack of money for investment, and others. These manor houses and small palaces were generally occupied by affluent families whose economic and societal position ended up being lost over the years and due to changes in political regimes. However, it is possible to adapt this kind of buildings to new typologies of use, compatible and not disturbing the original occupation, such as the use for the tourism sector.

The article describes a case study that involves the surveying of constraints and other problems concerning the rehabilitation works of manor houses and small palaces. The definition of adjusted and compatible solutions are duly balanced and weighted for each case. These solutions are based on the adoption of sustainable practices that allow a certain speed and certainties in the rehabilitation works of the built heritage. Also, the rehabilitation solutions are focused on the principles of sustainability and are adjusted for this purpose using some measures and ideas of a management system to support the rehabilitation works in buildings, which was developed in a former research project.

CONCLUSIONS

The case study involves an investigation about a manor house rehabilitation works, dated from second half of eighteenth century. This heritage building is listed as bearing municipal interest property, figure 1a).

There was an exhaustive search for the conditionings and constraints to the accomplishment of the necessary works [1], looking for solutions that enhance sustainability benefits and a more efficient management [2], contrary to what often happens in similar interventions [3], figure 1b). For this purpose, the "*Management system for rehabilitation of consolidated urban centre localized buildings*" [4], here after called management system was used. The management system was applied to support the rehabilitation works of an old building (manor house), choosing solutions from this system but adapting them in a way to be compatible with building's specificities. This case study involved 39 (thirty nine) out of 50 (fifty) management system parameters, including "*project design*", "*construction works and site works*" and "*costs*" areas.



a)



b)

Figure 1: a) Case Study Manor House; b) Structural solution according to existing constraints

The option for more sustainable solutions, with higher than conventional benefits, is presented in 28 (twenty eight) out of 39 (thirty nine) of the used parameters, and represents 69% (sixty nine percent) of the cases. This suggests that it is possible to balance and optimize solutions more effectively than the conventional solutions, considering pre-existing constraints, technical recommendations and solutions that promote sustainability. Furthermore, it could prove the detail, organization and weighting of the design attending by the designer's team [5], which contains important levels of information about technical aspects connected to real constraints and rehabilitation problems of the manor house studied.

Decisions related to the construction site works, as well as measures to support the construction management and planning are crucial to the success of the rehabilitation works [6]. The option for a metallic structure shortened the duration of the working time and reduced construction risk exposure, attending to the owners' priority context. Another constraint worthy of note was the scarcity available financial resources that led to the decision to build first in the structural elements and roof components to protect the exterior walls, in spite of the overall comprehensiveness of the whole project design [7].

In this sense, the management system allows great flexibility in considering project solutions integrated with realistic problems and constraints of a building with heritage value but in need of rehabilitation works. The management system could be an auxiliary to reducing failures, omissions and errors, deadlines control, improving quality level, costs control, managing risks and other unforeseen events

REFERENCES

- [1] Mansfield J., *Refurbishment: some difficulties with a full definition*. 7th Internacional Conference Insp. Appr. Repairs & Maintenance. Nottingham. 2001.
- [2] Kibert C., *Sustainable Construction: Green Building Design and Delivery*, 3rd Edition, John Wiley & Sons, 2012.
- [3] Paiva J.V., Aguiar J.P., Pinho A., *Guia Técnico de Reabilitação habitacional*, Instituto Nacional da Habitação e Laboratório Nacional de Engenharia Civil, Lisboa, 2006.
- [4] Oliveira R., Lopes J., Sousa H., Abreu I., "A system for the management of old buildings retrofit projects in historical centres: The case of Portugal", *International Journal of Strategic Property Management*, 21 (2), 199-211, 2017. doi:10.3846/1648715X.2016.1251984.
- [5] Jha K., Iyer K., *Critical factors affecting quality performance in construction projects*, *Total Quality Management* 17(9): 1155-1170, 2006. <https://doi.org/10.1080/14783360600750444>.
- [6] Mulliner E., Smallbone K., Maliene V., *An assessment of sustainable housing affordability using a multiple criteria decision making method*, *Omega* 41(2): 270-279, 2013. <https://doi.org/10.1016/j.omega.2012.05.002>
- [7] Sdei A., Gloriant F., Tittlein P., Lassue S., Hanna P., Beslay C., Gournet R., McEvoy M., *Social housing retrofit strategies in England and France: a parametric and behavioural analysis*, *Energy Research & Social Science* 10: 62-71, 2015. <https://doi.org/10.1016/j.erss.2015.07.001>.